

ANADOLU EFES BİRACILIK VE MALT SAN. A.Ş. GENERAL ASSEMBLY INFORMATION DOCUMENT

In its meeting dated 22.04.2008 our Board of Directors resolved with unanimous decision of the attendees that “Based on the Company’s 2007 calendar year operations, the Annual Ordinary General Assembly is to be held on **12th May 2008** Monday at **14:00** at the address “**Esentepe Mahallesi, Anadolu Caddesi No:3 Kartal/İstanbul**” with the agenda set forth below, the related announcement is to be made and all the necessary steps to be taken as required by the Turkish Commercial Code, the Articles of Association as well as other related regulations to materialize and finalize the meeting.”

Press adverts for the invitation to our shareholders will be published on 25.04.2008 in the Turkish Trade Registry Gazette and Dünya newspaper.

Balance Sheet, Income Statement and Board of Directors’ Annual Report as well as Board of Auditors’ and Independent External Auditors’ reports for the year 2007 along with a General Assembly Meeting Agenda Information Document will be available for the review of our shareholders at our Company offices and our website at www.anadoluefes.com 15 days prior to the meeting.

Annual Ordinary General Assembly Agenda and Explanations

1. Election of the Board of the Assembly and authorization of the Board of the Assembly to sign the Minutes of the Meeting on behalf of the General Assembly.

Explanation: The Chairman and the Presiding Council that will chair the General Assembly Meeting will be elected pursuant to the regulations of the Turkish Commercial Code (TCC) and the regulations on the “General Assembly Meetings of Capital Companies and the Commissioner of the Ministry of Industry and Commerce at these meetings”.

2. Reading out and discussion of the reports of the Board of Directors, Board of Auditors and the Independent External Audit Company.

Explanation: Pursuant to the regulations of TCC, Capital Markets Board (CMB) and Ministry of Industry and Commerce, reports of Board of Directors and of Board of Auditors as well as the summary of Independent Auditors’ Report for the year ended 31.12.2007 will be read in the General Assembly Meeting and submitted to approval of our Shareholders.

The above mentioned reports have been made available for reviews of our Shareholders at the Company Head Office and www.anadoluefes.com website.

3. Reading out and discussion of the Consolidated Income Statement and Balance Sheet for 2007 calendar year prepared in accordance with International Financial Reporting Standards (as per the regulations of CMB).

Explanation: Pursuant to the regulations of the TCC, CMB and the regulations of the Ministry of Industry and Commerce, the balance sheet as of 31.12.2007 and income statement for the year ended 31.12.2007, prepared in accordance with International Financial Reporting Standards as per the regulations of CMB, will be read, deliberated and submitted for the approval of the assembly. The reports have been made available for review of our Shareholders at the Company Head Office and www.anadoluefes.com website.

4. Decision to release the members of the Board of Directors and Board of Auditors.

Explanation: Pursuant to the regulations of the TCC and the regulations of the Ministry of Industry and Commerce the acquittal of the members of the Board of Directors and the Board of Auditors for their activities, procedures and accounts for the year 2007 will be submitted for the approval of the General Assembly.

5. Decision on the proposal of the Board of Directors on distribution of profits.

Explanation: According to the financial results for the year ended 31.12.2007, prepared within the framework of the Communiqué of the Capital Market Board, Series: XI, Number 25, and in compliance with the International Financial Reporting Standards, and audited by Güney Bağımsız Denetim ve S.M.M.M. A.Ş. (Ernst & Young), the dividend distribution table has been given below and on our website at www.anadoluefes.com.

Our cash dividend proposal of gross 0.253 YTL, net 0.21505 per each share with 1 YTL nominal value, thereby ensuring a 25.3% gross dividend distribution over the issued capital totalling 113,850,000 YTL, will start to be distributed after May 30th 2008, following the approval of the proposal by the General Assembly.

DIVIDEND DISTRIBUTION PROPOSAL (31.12.2007 -YTL)

Consolidated Profit	485,882,843.00
Provision for Taxes (-)	111,401,370.00
Net Profit	374.481.473,00
Previous Years' Losses (-)	0,00
(*) First Series of Legal Reserves(-)	13.143.109,29
(**)Distributable Profit of the consolidated Subsidiaries, of which dividend distribution not approved by their General Assemblies (-)	134,274,866.13
NET DISTRIBUTABLE PROFIT	227,063,497.58
Donations within the year (+)	14,725,146.80
Net Distributable Profit including the Donations to calculate the First Dividend to Shareholders	241,788,644.38
First Dividend to Shareholders of Ordinary Shares (20%)	48,357,728.88
Dividends to the holders of Preferred Shares	0.00
Dividends to Board of Directors	8,921,111.38
Dividends to Founders	3,641,269.95
Second Dividend to Shareholders of Ordinary Shares	65,492,271.12
Second Series of Legal Reserves	10,391,238.13
EXTRAORDINARY RESERVES	224,534,744.24

* Calculated by application of the Turkish Commercial Code Article 466 as per Articles of Association, from the amount after addition of donations

** Subsidiary term includes the subsidiaries, investments in associates and joint ventures.

6. Election of the new members of the Board of Directors and the Board of Auditors in place of those whose terms of office have expired and determine the terms of office and remuneration.

Explanation: Pursuant to the regulations of the TCC and the regulations of the Ministry of Industry and Commerce, the General Assembly will assign the members of the Board of Directors.

Information concerning the curriculum vitae of the nominees for the board memberships is provided at our website at www.anadoluefes.com.

Procedures for the Election of Members of Board of Directors:

Members of our Board of Directors will be elected considering the rules, concerning the election of the Board of Directors, in accordance with the Turkish Commercial Code and the regulations of the Ministry of Industry and Commerce, in line with the Articles of Association of our Company.

According to the 20th and 21st articles of the Articles of Association of our Company; “Our company will be managed and directed by a Board of Directors consisting of minimum 7 and maximum 13 members. Maximum term of office of the Directors is three years. Any Director whose term of office is over may be re-elected. Even if their term of office is over, the Directors will continue to hold office in the Board of Directors until the next meeting of the General Assembly of Shareholders.”

Currently our Board of Directors consist of 11 members. Mr. Tunçay Özilhan (Chairman), Mr. İbrahim Yazıcı (Vice Chairman), Mr. Süleyman Vehbi Yazıcı, Mrs. Tülay Aksoy, Mrs. Gülten Yazıcı, Mrs. Hülya Elmaliolu, Mr. Ahmet Oğuz Özkardeş, Mr. Ali Şanal, Mr. Rasih Engin Akçakoca, Mr. Recep Yılmaz Argüden and Mr. Mehmet Cem Kozlu.

7. Information to be given to the shareholders on the donations made by the Company in 2007.

Explanation: In accordance with Article 7 of the Communiqué of the Capital Market Board Series: IV, Number: 27, the donations, made within the year must be presented for approval of the General Assembly. The article in question is not related to the approval of the General Assembly and is intended only for information purposes. In line with Article 62 of the Articles of Association of our Company, “Out of the profit before corporate tax and other taxes and funds levied on and payable by the Company, a minimum portion of 2% will be donated to Anadolu Education and Welfare Foundation, as long as it is tax exempt, without prejudice to the first dividends to be distributed to the shareholders.” In compliance with the mentioned provision of the Articles of Association, our company has donated a total of YTL14,725,146.80 in 2007, including the donations to the Anadolu Education and Welfare Foundation.

8. According to the Capital Markets Board communiqué regarding “External Independent Audit”, the decision for approval of the selection by the Board of Directors of the external audit company.

Explanation: In accordance with Article 6 of the Part Three of the Communiqué of the Capital Market Board Series: X, Number: 22, the independent auditor firm selection, to be made by the Board of Directors, must be presented for approval of the General Assembly.

Within the decision of the meeting of the Board of Directors, dated April 22, 2008, it has been resolved to sign a contract with Güney Bağımsız Denetim ve S.M.M.M. A.Ş. (a member of Ernst & Young) as the independent auditor of our company for the fiscal year 2008 and this will be presented for the approval of our shareholders in the General Assembly.

9. Authorization of the members of the Board of Directors as per Articles 334 and 335 of the Turkish Commercial Code.

Explanation: As the performance of transactions by the members to the Board of Directors, under Article 334 of the TCC, titled “Prohibition of Transactions with Company” and Article 335, titled “Non-Competition,” may only be possible with the approval of the General Assembly, the issuance of the authorization in question will be presented for approval of our shareholders in the General Assembly.

In 2007 neither of the members of the Board of Directors, management, majority shareholders or people with privileges to access confidential information has conducted any act that is within the scope of our Company’s business.

10. Closing.