



FOR GENERAL RELEASE TO THE PUBLIC
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Closing of Syndication

Efes Breweries International N.V. ("EBI") has today successfully closed and signed a US\$300 million (equivalent amount) Term Loan Facility (the "Facility") to refinance its existing syndicated term loan facility dated 13 September 2006. The total Facility size was increased by 50% from a launch amount of US\$200 million due to over-subscription and comprises two tranches of US\$150.2 million and EUR107.0m.

The Facility was extremely well supported by the Group's existing relationship with lenders, being over-subscribed by more than 2.5 times, and continues to evidence that the right emerging market names continue to have strong bank support in the syndicated loan market.

According to the main terms of the Facility, Anadolu Efes is the guarantor of the three year loan with an interest rate of LIBOR+475 bps per annum for the US\$ tranche and EURIBOR+475 bps per annum for the EURO tranche.

Joining HSBC, mandated lead arrangers were National Bank of Greece AS, Akbank TAS Malta Branch, T Halk Bankasi AS Bahrain Branch, WestLB, Yapi Kredi Bank Nederlands NV and lead arrangers were Eurobank EFG Private Bank Luxembourg, ING Bank AS, Turkiye Garanti Bankasi A.S. Luxembourg Branch, Bank of Tokyo Mitsubishi UFJ Ltd., Calyon, Denizbank AS Bahrain Branch, Garanti Bank International, Societe Generale and Vakifbank.

A copy of this press release can be accessed at www.efesinternational.com.

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