

Extraordinary General Assembly / Dividend Frequently Asked Questions

What is the latest date for holding Anadolu Efes shares to have dividend rights?

You will have dividend rights if you have shares at the close of trading day on 13th July, 2020, in the amount that corresponds to your shares.

Which documents are required to be delivered to your Company regarding my debt obligations in order to receive the dividend payment as of July 14th, 2020 instead of October 1st, 2020?

The original copies of the bank/institution approved repayment schedules of the loans will be sufficient. There is no need for you to send the copy of the loan agreements or project financing agreements.

Do I need to send the documents regarding my debt obligations via e-mail?

The notarised copy or original copy of the bank/institution approved repayment schedule of the loans are required to be delivered to the company in person or via registered mail. Applications made through e-mail will not be accepted.

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If I send the substantiating documents regarding my debt obligations as requested, am I going to receive the dividend payment on/following July 14th?

The dividend payment will be capped by the obligations of the shareholders with respect to the loan agreements or project financing agreements that have been submitted subject to the review of the documents. Regarding the determination of the debt obligations, the total interest and principal amounts that will become due before 30.09.2020 will be considered. If the dividend payable is higher than the total obligations on the dividend payment date, the remaining dividend amount will be deferred to the date of 01.10.2020, if a new extension is not issued.

If I am late to send the required documents regarding my debt obligations, when will I receive the dividend payment?

As per the Communiqué, until September 30th, we can not make any dividend payments to shareholders who have not submitted the substantiating documents to our company. Therefore, your dividend payment will be made as of October 1st if a new extension is not issued.

I have a loan that matures in 2021. In this situation, can I receive the dividend payout in July?

As per the Communiqué, the consideration of total debt obligation amount regarding your loan/project financing agreements will include shareholder's obligations that will become due before 30.09.2020. It is also legally required that the dividend to be received shall solely be used for repaying debts arising from loan agreements or project financing agreements.

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I have title deeds or cheques signed by the drawer with maturities of September 30th, can I get the dividend payout in July if I submit the documents?

The related Communiqué only covers debts from loan contracts and project financing contracts.

Can I get the dividend payout in July if I submit a document regarding my trade payables?

Trade payables are not in the scope of the exempt, the related Communiqué only covers debts from loan contracts and project financing contracts.

I have installments regarding a loan maturing after September 30th, can I get the dividend payment in July, if I submit the documents properly?

The interest or principal payments that will become due before 30.09.2020 (which have been capped by your dividend rights) will determine the maximum dividend payment amount. Regarding the determination of the debt obligations, the total interest and principal amounts that will become due before 30.09.2020 will be considered. To put in different way, if the dividend payable is equal or less than the total obligations on the dividend payment date, you will receive the dividend payment as of July 14th. If the dividend payable is more than the total interest and principal amounts that will become due before 30.09.2020, you will receive the remaining dividend amount as of 01.10.2020, if a new extension is not issued.

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Previously you made an announcement that you will make the dividend payment on May 28th, I had Anadolu Efes shares as of this date. In this situation, can I get the dividend payout?

You will receive the dividend payment if you have Anadolu Efes shares at the close of the trading day on July 13th, 2020. If you had shares before this date, it will not be considered.

If a new extension is issued by the presidential decision for further 3 months, can we still receive the dividends as of October 1st?

No, in this situation the dividend payment date will be postponed as well as per the presidential decision.

I am not the original borrower but the guarantor of debt. Can I also apply for a dividend payment prior to October 1st?

No. The applicant should be the original borrower of the debt.

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I will be share owner by the dividend distribution date. I have the corresponding amount of principal and interest payments that will become due before September 30th. What shall I do?

Firstly you have to fill the required information in the information form which can be reached from our website via below link. Additionally you have to demand the Statement of Account report in the MKS (Central Registry system) from your broker. The requested information for the dividend payment has been affirmed by MKK (CSD of Turkey).

<https://www.anadoluefes.com/en/tablo/611/investor-relations/general-assembly>

The original documents mentioned above to be submitted (the authorized documents indicating debt obligations) should be delivered to our Company address in person or via registered mail until the end of working hours on July 2nd. The dividend payment will be made starting from July 14th. If you can not satisfy above condition, the dividend payment will be made on October 1st if a new extension is not issued. If you sell your shares after the dividend distribution date, you will still receive the dividend payment.

Do I have to fill the Investor Information Form?

If you do not have any debt obligations that will become due before September 30th, 2020, you do not need to fill the form, since you will not have the right to receive any dividends. But if you deliver the approved repayment schedules regarding your debt obligations, you will receive the dividend payment amount starting from July 14th. Therefore, you are required to deliver the filled Investor Information Form and the Statement of Account report to us in order to receive the dividend payment. If not, the dividend payment will be made starting from October 1st via MKK (CSD of Turkey) system.